

## Condensed Consolidated Statements of Cash Flows

(In millions of US dollars)	Quarter ended September 30,							
	2021		2020		2021		2020	
	Segment Reporting		Adjustments		As Reported			
<b>Income (loss) before income tax expense</b>	(70.0)	(23.7)	10.6	(4.9)	(59.4)	(28.6)		
Depreciation, amortization, impairment	95.1	87.9	(0.6)	(26.1)	94.5	61.8		
Share of results in associated companies	0.2	-	-	-	0.2	-		
Interest expense	26.9	20.1	-	-	26.9	20.1		
Loss (gain) on sale and retirement of assets	(0.7)	-	-	-	(0.7)	-		
Income taxes paid	(4.4)	(4.1)	-	-	(4.4)	(4.1)		
Other items	0.6	2.8	-	-	0.6	2.8		
(Increase) decrease in accounts receivables, accrued revenues & other receivables	83.3	30.7	(3.4)	9.8	79.9	40.5		
Increase (decrease) in deferred revenues	(2.1)	6.5	2.7	20.0	0.6	26.5		
Increase (decrease) in accounts payable	(15.2)	(18.9)	-	-	(15.2)	(18.9)		
Change in other current items related to operating activities	0.9	(37.7)	(9.3)	1.2	(8.4)	(36.5)		
Change in other long-term items related to operating activities	(0.1)	2.3	-	-	(0.1)	2.3		
<b>Net cash provided by operating activities</b>	<b>114.5</b>	<b>65.9</b>	<b>-</b>	<b>-</b>	<b>114.5</b>	<b>65.9</b>		
Investment in MultiClient library	(35.0)	(56.8)	-	-	(35.0)	(56.8)		
Investment in property and equipment	(8.3)	(0.3)	-	-	(8.3)	(0.3)		
Investment in other intangible assets	(2.3)	(2.0)	-	-	(2.3)	(2.0)		
Investment in other current -and non-current assets assets	-	-	-	-	-	-		
Proceeds from sale and disposal of assets	0.7	-	-	-	0.7	-		
Decrease (increase) in long-term restricted cash	-	-	-	-	-	-		
<b>Net cash used in investing activities</b>	<b>(44.9)</b>	<b>(59.1)</b>	<b>-</b>	<b>-</b>	<b>(44.9)</b>	<b>(59.1)</b>		
Proceeds, net of deferred loan costs, from issuance of non-current debt a)	(0.1)	-	-	-	(0.1)	-		
Interest paid on interest bearing debt	(20.6)	(22.0)	-	-	(20.6)	(22.0)		
Repayment of interest bearing debt	-	-	-	-	-	-		
Net change of drawing on the Revolving Credit Facility	-	-	-	-	-	-		
Proceeds from share issue	-	-	-	-	-	-		
Payment of lease liabilities (recognized under IFRS 16)	(10.1)	(11.5)	-	-	(10.1)	(11.5)		
Payments of leases classified as interest	(2.3)	(2.6)	-	-	(2.3)	(2.6)		
Decrease (increase) in restricted cash related to debt service	1.1	(11.9)	-	-	1.1	(11.9)		
<b>Net cash (used in) provided by financing activities</b>	<b>(32.0)</b>	<b>(48.0)</b>	<b>-</b>	<b>-</b>	<b>(32.0)</b>	<b>(48.0)</b>		
Net increase (decrease) in cash and cash equivalents	37.6	(41.2)	-	-	37.6	(41.2)		
Cash and cash equivalents at beginning of period	155.4	234.9	-	-	155.4	234.9		
<b>Cash and cash equivalents at end of period</b>	<b>193.0</b>	<b>193.7</b>	<b>-</b>	<b>-</b>	<b>193.0</b>	<b>193.7</b>		

a) For Q3 2021, the amount represents the fees and expenses relating to the amendment of debt maturities